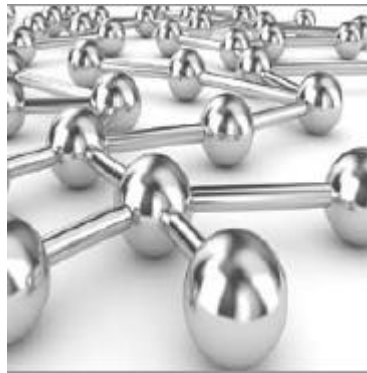
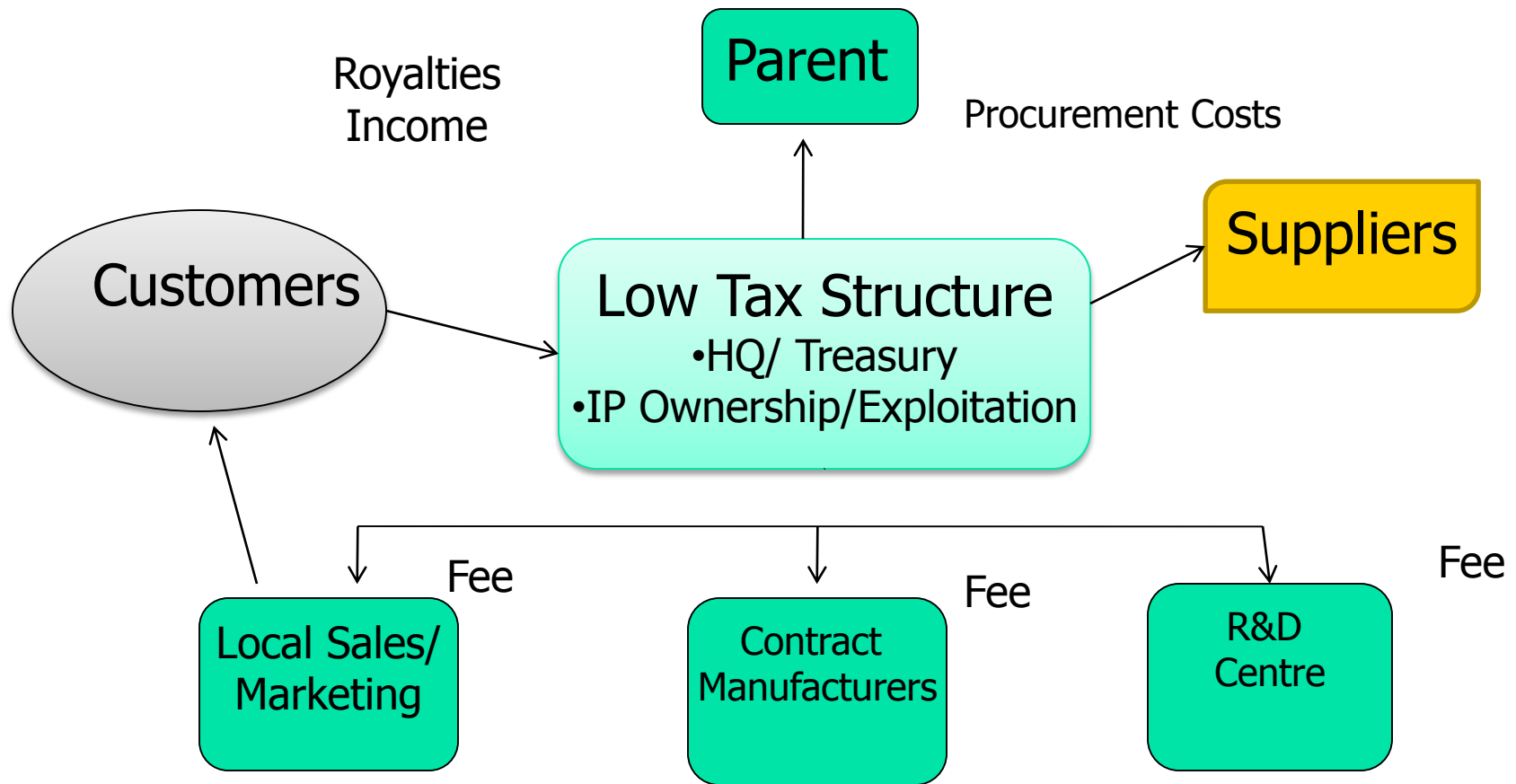




Intellectual Property Corporate Restructuring Services



Optimum IP Corporate Structure



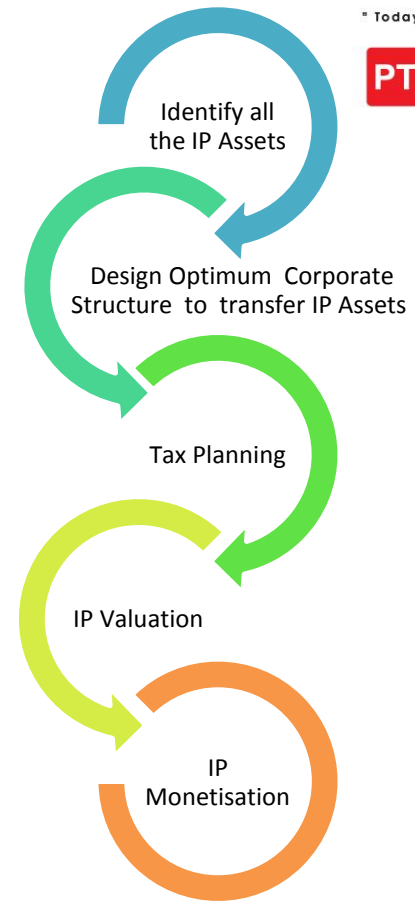


PINTAS

" Today's Asset, Tomorrow's Value "



IP Corporate



Cost Benefit Analysis

Benefits of an IP Restructuring

Income Tax Saving Through Royalties Planning

Recognition of the value of the IP assets within the balance sheet of IP Co.

Potential ability to raise secured funding against IP Co's IP assets

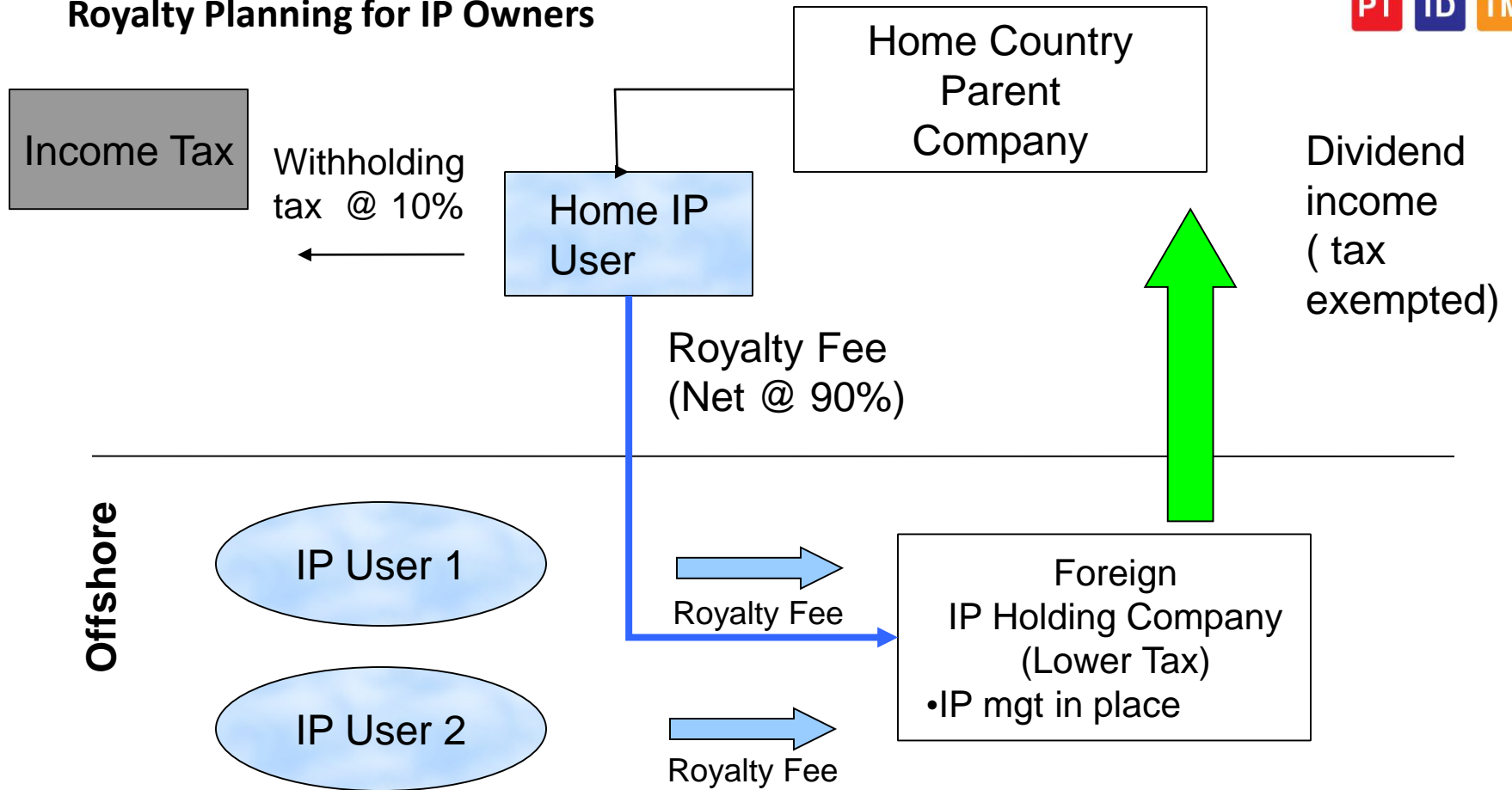
Demonstration of the off-balance sheet value based on the flow of royalties attached to the IP assets.

Protection of IP assets against the risk of bank/ creditor/ competitor threat.



Royalty Planning

Royalty Planning for IP Owners





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